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July 30, 2012

## **VIA ECFS**

Marlene H. Dortch, Esquire Secretary Federal Communications Commission 445 12th Street, S.W. Washington, DC 20554

Re:

Notice of Ex Parte Presentation

Tribune Company, Debtor-in-Possession

MB Docket No. 10-104

Dear Ms. Dortch:

On July 27, 2012, the undersigned, as attorney for Tribune Company, Debtor-in-Possession ("Tribune"), Richard E. Wiley, as attorney for JP Morgan Chase Bank, N.A., administrative agent under the Tribune Company Credit Agreement dated May 17, 2007, Tom W. Davidson, as attorney for Oaktree Tribune, L.P, and Angelo, Gordon, & Co., L.P., and James A. Stenger, as attorney for The Official Committee of Unsecured Creditors of Tribune Company, *et al.* (collectively, the "Tribune Representatives"), met with William Lake, Chief of the Media Bureau, Barbara Kreisman, Chief of the Video Division, David Brown, Associate Chief of the Video Division, David Roberts, Attorney Advisor in the Media Bureau's Video Division, and Neil Dellar of the General Counsel's Office to discuss matters related to the above-referenced docket.

The Tribune Representatives provided a brief update of proceedings before the United States Bankruptcy Court for the District of Delaware, including the recent Court Order confirming Tribune's Plan of Reorganization (the "Confirmation Order") and the subsequent filing of a stay request and appeal by a party to the proceeding. The Tribune Representatives also explained recent updates and amendments to Tribune's pending applications for assignment of its broadcast licenses (the "Exit Applications") and informed the participants that it would continue to update the Exit Applications as necessary. The Tribune Representatives noted that Tribune now has been in bankruptcy for over three and one-half years and explained that FCC action on the Exit Applications is the remaining regulatory action required for the company's emergence from bankruptcy. The parties discussed the mechanics and timing of processing the Exit Applications and the Tribune Representatives emphasized the need for expeditious processing now that the Bankruptcy Court has released its Confirmation Order. The Tribune Representatives also committed to keeping the FCC informed regarding the Bankruptcy Court's disposition of the request for stay of the Confirmation Order.

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Pursuant to Section 1.1206 of the Commission's Rules, a copy of this notice is being filed today through the Commission's Electronic Comment Filing System, and a copy will be sent by electronic mail to each of the Commission participants in the meeting.

Very truly yours,

John R. Feore, Jr.

cc:

William T. Lake Barbara Kreisman David Brown David Roberts Neil Dellar

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